## **Customized Training for Financial Institutions**

Whether you are looking for training on one specific area or many, let us customize a program to fit your needs. Common training topics include: BSA, TRID, HMDA, UDAAP, and cybersecurity.

## Interactive I Dynamic I Effective I Customized

In order to develop the most effective course for your bank, we review your policies, procedures, and practices and discuss any focus areas with management in advance. Our turnkey training session is then delivered to your employees or Board classroom-style with AHP professionals either virtually or onsite at your bank.

AHP's approach provides for open discussion among your employees and departments. Training includes showing you how the rules impact your current process and day-to-day operations. Additionally, we assist your employees and Board in understanding their roles and responsibilities.

## AHP's team of professionals can help you make trainings effective and enjoyable for your team.

Today's regulatory environment facing community banks is more complex than ever. From TRID to BSA to information security and countless others, it can easily become overwhelming. Many institutions rely on an online training platform to train their employees and Board, but these systems are often generic and not customized to your policies and procedures. You need a training solution tailored to your bank that addresses the ever-changing regulatory landscape and challenges specific to your institution.

To learn more about our customized training, contact one of our financial institutions group team members:

Traci Belt traci.belt@ahpplc.com
Rebekah Kilpatrick rebekah.kilpatrick@ahpplc.com
Rachel Malowinski rachel.malowinski@ahpplc.com
Greg Soule gregory.soule@ahpplc.com



"AHP's customized training approach was awesome! They presented the material using our Bank's specific procedures, right down to individual responsibilities. This really got our employees across multiple departments talking and understanding how each person plays a role in the Bank's overall HMDA compliance efforts. The takeaways were remarkable!"

- Janet Kincaid I Vice President, Compliance/Internal Audit Eaton Community Bank

"AHP came on site and gave personal training to small sub groups that made it possible to get all of our annual training completed in a single day, which for a small size bank is ideal. The presenters also spent one-on-one time between sessions to take questions anyone had, and also assisted with calls after as questions from our staff came up. We look forward to working with them in the future to assist with the ever-changing regulatory world we work in."

- Erik Nadolsky I President and CEO Huron State Bank